

AGA 2009 School Supply Drive



From 10/21 to 11/4, the AGA Community Service Committee conducted a school supply drive. Although we were unable to place collection boxes at the entrances, the committee was still able to collect a significant amount of supplies - 5 boxes full! On Monday, 12/7, the committee delivered these supplies to IPS school #105. Special thanks to Melissa Wigger for coordinating this event, everyone that displayed the collection boxes, and everyone that donated!

Pictured from left to right: Monica Norris, Melissa Wigger, Principal Paula Peterson, and Brandi Hobson.

Thank you everyone!!

LATEST TRENDS IN OCCUPATIONAL FRAUD

DEC. 16, 2009

2 CPE HOURS AVAILABLE!



AGA, in conjunction with the National Association of State Auditors, Comptrollers and Treasurers and the Association of Local Government Auditors is pleased to announce a new and increasingly important topic to our audio conference schedule—the latest trends in occupational fraud.

Government financial managers and auditors at all levels will gain a better understanding of the challenges facing our organizations regarding the impact of fraud and corruption. This audio conference will cover the following topics:

- ✦ Latest statistics (including types, frequencies, perpetrators and victims) of occupational fraud and corruption
- ✦ Impact of fraud and corruption on the workplace and economy
- ✦ Impact of the economy on fraud and corruption
- ✦ Highlight several fraudulent activities perpetrated on governmental entities
- ✦ Trends in detection of fraud
- ✦ Impact of internal control systems on the prevention, detection and deterrence of fraud and corruption.

Continued study into fraud and corruption prevention, detection and deterrence is a must for government financial managers. With the financial pressures many are facing in our country today, statistics show fraudulent activity in the workplace is on the rise. Combine the increased personal financial pressures with the fact many governmental entities are not filling vacant positions and are downsizing, a recipe for increased fraud exists. Fewer people are now doing more tasks throughout governmental entities, which are creating challenges in their internal control systems. Now, more than ever, government financial managers must be vigilant against fraud and corruption in the workplace.

To share his practical experience in auditing and academic research on internal controls and fraud is **William A. Morehead, Ph.D., CGFM, CPA**, Chair of Accountancy, CIS and Finance, Delta State University, AGA National President, AGA Past National Treasurer, and Chair, AGA National Executive Committee.

Please join us for two hours of lively discussion about this important and timely topic. In addition to the speaker's commentary, there will be approximately 20 minutes for Q & A so that the participants can ask the speaker questions and share their own experiences.

Date: Wednesday, December 16, 2009

Time: 2 – 3:50 p.m. Eastern Standard Time

Learning Objectives: To learn how financial management accountability professionals can gain a better understanding of the challenges facing our organizations regarding the impact of fraud and corruption

Prerequisite: Some familiarity with internal controls and fraud

Advance Prep: None required

CPE: Two credit hours

Field of Study: Auditing (Government)

Cost: \$249 per site (UNLIMITED ATTENDANCE) if you register on or before Friday, December 11, 2009 and \$299 thereafter. **SPECIAL PROMOTION:** Government agencies and CPAG members who register five or more office will receive a 20 percent discount (\$200 per site)

To Register: 1) [Register online](#) 2) [Print the registration form](#) or the [Special Promotion Registration](#) and fax it to 703.684.6933

This audio conference offers important information to almost everyone in the accountability profession. Please share this program announcement with others in your government, chapters, educational institutions and private firms. Remember, there is no limit to attendance per phone site. If you have any questions regarding registration, please contact Maria Lucas at 800.AGA.7211, ext. 308, or mlucas@agacgfm.org. Questions regarding the program should be directed to Raymond Harris, CGFM, ext. 339, or rharris@agacgfm.org.

CEC MINUTES – DECEMBER 3, 2009

**AGA CEC Meeting Minutes
December 3, 2009; 10:00 – 11:00 am
Stephan Delany Conference Room (028B)**

ATTENDEES

Greg Schmalfeldt, Melissa Jacobs, Tom Spahr, Charlie Pol-
lis, Tamra Vincent, Jim Naff, Cara Winger, Jeff Fourman,
Sally Gardner, Fay Whitney, Monica Norris, Nate Pierce,
Neil Anderson, Jose Munguin, Jamie Whitman, Mandy
Illg, Jeannie Allen, Sarah Leedy, Jessica Grove, Brooke
Tabor, Jayme VanHorn

OPENING REMARKS**10:05 – Greg Schmalfeldt**

President – Michele Gomez

Update on the Holiday Party

Tamra – ticket sales final at
noon today. \$\$ must be
collected and submitted
to ASMC today

Starts at 11:00 – entertain-
ment at 11:15

Budget

Greg and Jim scrubbed
Approved – additional re-
quirements will be han-
dled on a case by case
basis (particularly awards
committee)

Motion to add \$300
to membership
budget for re-
cruiting - ap-
proved

Shirt Sales

Shane not present

Shirts were approx.
\$25/shirt

TREASURER NOTES

Treasurer – Jim Naff

✦ Budget Discussion

• complete

• Nov financial statement

Discussed/approved unanimously

COMMITTEE NOTES

VITA Committee – Sally Gardner

VITA Lunch & Learn update

34 attended this week; Pizza
was \$125

Training session Jan 20 and
21

Wellness Committee – Brooke Moore
(Marilyn McGee)

Board review/approval of the rules for
the Biggest Loser Contest

Rules same as last year but
starting event later in the
year

Prize structure is a little dif-
ferent

Biggest Loser Budget

May need more funding but
will decide later in the
year

Community Service – Brandi Hobson (Fay
Whitney)

Angel Tree donations

Family from a social worker
at school 103

Tree in Edna Knight's office –
will be placed there today

Need presents by Dec 18th

School Supplies Donations

Thanks for donations – have
several boxes for school
105 on Monday

Programs – Jeannie Allen (Melissa Jacobs)

Holiday Luncheon update

Completed above

December 2010 deposit approved
(\$125) – will be held 12/9/10

Working w/Circle City chapter for
April luncheon speaker

May need to work with the
Central Indiana chapter
for state/local perspective

CFGM Committee – Tom Spahr

CFGM Study Group

Held module 1 group interest
meeting yesterday

12 people responded, expect
about half to come to
group

Goal is to sit for module 1
exam around the time of
the CFGM Management
Concepts course (Feb)

CFGM Management Concepts course

Get with Learning and Devel-
opment to determine how
many people will be in the
class

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